



HENDERSON
FINANCIAL GROUP, INC.
"A Unique Wealth and Success Management Experience"

Janet Booker-Davis, CPA, MBA, owner of Booker Business Service, partnered with Henderson Financial Group in June 2009. Janet has over 25 years of experience in accounting, tax and strategic business planning. Her experience includes work in a supervisory capacity in an international CPA firm, Director of Internal Audit Services for a fortune 500 corporation, Corporate Controller for privately held companies, Vice President/Client Manager and Commercial Loan Officer for an international financial services corporation.

Janet obtained a B.S. degree from Fisk University in Business Administration and an MBA degree from the University of Indianapolis. She is licensed as a life, health & accident insurance producer and holds FINRA Series 6, 63 and 65 licenses. Janet works internally with advisors consulting on a broad range of product and service recommendations for retirement management, estate conservation, business succession, wealth accumulation, risk management, long-term care needs and college funding strategies.

Recognizing the need for advisors to deliver a well-balanced financial strategy to their clients, Janet feels that a successful strategy is one that helps provide for today and their family for generations. Janet acknowledges a process for advisors consisting of a: Consultation getting to know their clients, their wants and needs and goals; Analysis - input from the client to determine the current financial situation; Solutions a customized financial strategy will help address the challenges of their financial future and Implementation, Monitor and Review implementation of the financial strategy and monitor financial needs and goals.

Janet is a member of the Tennessee Society of CPAs, American Institute of Certified Public Accountants and the Association of Certified Fraud Examiners. She has been recognized on the list of Who's Who of American Women. Education and family are strong values for the Bookers. Janet is the third oldest of the twelve children of the late Mary & Monroe Booker; all twelve earned college degrees. The Booker family has been recognized by U. S. President (George H. W. Bush), Jet Magazine, Williamson AM and other news media.

Janet enjoys continuous learning, especially in Christian, business and life management areas, reading, cooking, contemporary jazz and cruise travel. Janet and her daughter Mercedes Davis live in Franklin, TN.



Janet Booker-Davis, CPA, MBA
Director of Internal Strategies

Comprehensive Financial Analysis
Estate Conservation Techniques
Self Directed Retirement Accounts
Personal Insurance Strategies
Family Wealth Guidance
Corporate Benefit Evaluation
Wealth Transfer Applications
Financial Advisory Services
Fixed Income Projection
Asset Allocation Design
Retirement Income Coordination

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